

Unless otherwise defined herein, terms in this announcement shall have the same meaning as defined in the prospectus dated June 13, 2011 (the “**Prospectus**”) issued by PRADA S.p.A. (the “**Company**”).

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This announcement is for information purposes only and does not constitute or form any part of any offer or an invitation to induce an offer by any person to sell, acquire, purchase or subscribe or solicit any offer for securities in any jurisdiction and neither this announcement nor any part of it shall form the basis of or be relied on in connection with or act as an inducement to enter into any contract or commitment whatsoever. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and International Placing described below before deciding whether or not to invest in the Shares thereby being offered.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia) or Italy. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in Italy. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act 1933, as amended (the “**US Securities Act**”). The Shares mentioned herein may not be offered or sold in the United States or to or for the benefit of US Persons (as defined under Regulation S) except pursuant to registration or an applicable exemption from registration requirements under the U.S. Securities Act. No public offering of the Offer Shares will be made in the United States. No prospectus have been cleared or approved by CONSOB (the Italian public authority responsible for regulating the domestic securities market). Accordingly, no offer to the public will be made in Italy with respect to the Offer Shares.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C. (the “**Stabilizing Manager**”), its affiliate(s) or any person acting for them, as stabilizing manager, on behalf of the Underwriters, may over-allocate or effect any transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager and/or its affiliate(s) or any person acting for them to conduct any such stabilizing action and there is no assurance that stabilizing transactions will be undertaken. In no event will measures be taken to

*stabilize the market price of the Shares above the Offer Price. Such stabilizing action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, and/or its affiliate(s) or any person acting for them and may be discontinued at any time, and will be brought to an end by July 15, 2011, being the last business day closest to the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall. Any stabilizing action may be effected in any jurisdiction where it is permissible to do so, and in each case, in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*The Stabilizing Manager may over-allocate up to and not more than an aggregate of 63,489,000 additional Shares (representing approximately 15% of the Offer Shares initially available under the Global Offering) at any time from the Listing Date up to (and including) July 15, 2011, being the last business day closest to the 30th day after the last day for lodging applications under the Hong Kong Public Offering and cover such over-allocation by (among other methods) exercising the Over-allotment Option in full or in part, or by making purchases in the secondary market or by a combination of purchases in the secondary market and a partial exercise of the Over-allotment Option. If the Over-allotment Option is exercised, an announcement will be made at the Company's website at [www.pradagroup.com](http://www.pradagroup.com) and the Hong Kong Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) in accordance with the Hong Kong Listing Rules.*

*Prospective investors should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) are entitled to terminate the Hong Kong Underwriting Agreement by written notice to the Company, upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, June 24, 2011).*

# PRADA S.p.A.

Via A. Fogazzaro n. 28. Milan

Registry of Companies Milan, Italy: No. 10115350158

(Incorporated under the laws of Italy as a joint-stock company)

## GLOBAL OFFERING

- Number of Offer Shares in the : 423,276,000 Shares (comprising  
Global Offering 58,824,000 New Shares and  
364,452,000 Sale Shares, and  
subject to the Over-allotment  
Option)
- Number of International : 402,497,300 Shares (as adjusted  
Placing Shares after reallocation, comprising  
38,045,300 New Shares and  
364,452,000 Sale Shares, and  
subject to the Over-allotment  
Option)
- Number of Hong Kong : 20,778,700 New Shares (as adjusted  
Offer Shares after reallocation)
- Offer Price : HK\$39.50 per Hong Kong Offer  
Share, plus 1% brokerage, SFC  
transaction levy of 0.003%, and  
Hong Kong Stock Exchange trading  
fee of 0.005%
- Nominal value : € 0.10 per Share
- Stock code : 1913

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers  
(in alphabetical order)



Joint Sponsors



Joint Lead Managers



## SUMMARY

- The Offer Price has been determined at HK\$39.50 per Offer Share (exclusive of the 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).
- Based on the Offer Price of HK\$39.50 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the relevant underwriting fees and commissions and expenses, are estimated to be approximately HK\$2,279.1 million.
- A total of 5,950 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 20,778,700 Hong Kong Offer Shares were received, representing approximately 0.5 times the total number of 42,327,600 Hong Kong Offer Shares initially available under the Hong Kong Public Offering (before any exercise of the Over-allotment Option).
- In connection with the Global Offering, Prada Holding B.V. has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Joint Global Coordinators (on behalf of the International Underwriters) have the right, at any time from the Listing Date to July 15, 2011, being the last business day closest to the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require Prada Holding B.V. to sell up to an aggregate of 63,489,000 Sale Shares, representing approximately 15% of the initial Offer Shares offered under the Global Offering, at the Offer Price, to cover over-allocations in the International Placing. If the Over-allotment Option is exercised, an announcement will be made by the Company on its website at **www.pradagroup.com** and the website of the Hong Kong Stock Exchange at **www.hkexnews.hk**. As at the date of this announcement, the Over-allotment Option has not been exercised.

- The Offer Shares initially offered under the Hong Kong Public Offering were under-subscribed. The Joint Bookrunners have exercised their discretion to reallocate such unsubscribed Offer Shares under the Hong Kong Public Offering to the International Placing as described in the section entitled “Structure of the Global Offering — Hong Kong Public Offering — Reallocation” in the Prospectus. A total of 21,548,900 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Placing. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 20,778,700 Offer Shares, representing approximately 5% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Placing have been moderately over-subscribed. Taking into account the reallocation of unsubscribed Offer Shares under the Hong Kong Public Offering to the International Placing, the final number of Offer Shares allocated to the places under the International Placing is 402,497,300 Offer Shares, representing approximately 95% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option). The number of Offer Shares allocated to the places under the International Placing includes an over-allocation of 63,489,000 Offer Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price, or a combination of these means.
- The Offer Price, the level of indications of interest in the International Placing, the level of applications of the Hong Kong Public Offering and the basis of allocation of Hong Kong Offer Shares will be published on Thursday, June 23, 2011 on the Company’s website at [www.pradagroup.com](http://www.pradagroup.com) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

- In relation to the Hong Kong Public Offering, the results of allocations (with the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS) of the Hong Kong Offer Shares will be available at the times and dates and in the manner specified below:
  - results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted on the Company's website at **www.pradagroup.com** and the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** by no later than 9:00 a.m. on Thursday, June 23 2011;
  - results of allocations for the Hong Kong Public Offering will be available from the Company's designated results of allocations website at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on Thursday, June 23, 2011 to 12:00 midnight on Wednesday, June 29, 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
  - results of allocations will be available from the Company's designated allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, June 23, 2011 to Sunday, June 26, 2011; and
  - special allocation results booklets setting out the results of allocations will be available for inspection from Thursday, June 23, 2011 to Saturday, June 25, 2011 during opening hours at all the receiving bank branches and sub-branches at the addresses set out in the paragraph entitled "Results of Allocation" below in this announcement.

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form and have indicated that they wish to collect their share certificate(s) and/or refund cheque(s) (where applicable) in person and have provided all information required by the Application Form and whose applications are wholly or partially successful may collect their share certificate(s) and/or refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, June 23, 2011.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and whose applications are wholly or partially successful may collect their share certificate(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, June 23, 2011.
- Share certificate(s) for Hong Kong Offer Shares allocated to applicants and/or refund cheque(s) (where applicable) to wholly or partially unsuccessful applicants using **WHITE** Application Forms or **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person within the time specified for collection will be despatched by ordinary post to those entitled at the addresses specified in their relevant Application Forms or **White Form eIPO** applications to the **White Form eIPO** Service Provider at their own risk on Thursday, June 23, 2011.

- Applicants who have applied through the **White Form eIPO** service and paid their application monies through a single bank account will have e-Refund payment instructions (if any) despatched to the application payment account on Thursday, June 23, 2011. Applicants who applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts will have refund cheque(s) (if any) despatched on Thursday, June 23, 2011 to the addresses specified on their **White Form eIPO** applications by ordinary post at their own risk.
- Share certificate(s) for Hong Kong Offer Shares allocated to applicants using **YELLOW** Application Forms or giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed in the relevant Application Forms or **electronic application instructions** on Thursday, June 23, 2011, or on such other date as shall be determined by HKSCC or HKSCC Nominees.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on a **YELLOW** Application Form and have indicated that they wish to collect their refund cheque(s) in person (where applicable) and whose applications are wholly or partially unsuccessful may collect the refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, June 23, 2011.
- Refund cheque(s) to wholly or partially unsuccessful applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person will be despatched by ordinary post to those entitled at the addresses specified in their relevant Application Forms at their own risk on Thursday, June 23, 2011.
- Refund monies (if any) to applicants giving **electronic application instructions** to HKSCC via CCASS will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, June 23, 2011.

- Share certificate(s) will only become valid certificates of title at 8:00a.m. on Friday, June 24, 2011 provided that (i) the Global Offering has become unconditional in all respects; (ii) the right of termination as described in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised; and (iii) the Company has received the net proceeds of the Global Offering from the Joint Global Coordinators in order for the Offer Shares to be paid up in accordance with Italian law.
- The Company will not issue any temporary documents of title and no receipt will be issued for application monies received. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00a.m. on Friday, June 24, 2011. The Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 1913.

## **OFFER PRICE**

The Offer Price has been determined at HK\$39.50 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).

## **USE OF NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$39.50 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the relevant underwriting fees and commissions and expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$2,279.1 million. The Company currently intends to apply such net proceeds for the following purposes:

- approximately 75% of the net proceeds, or approximately HK\$1,709.4 million, will be used for the expansion of the DOS network and the floor space expansion, renovation or relocation of the existing DOS over the course of the next 12 to 18 months;
- approximately 15% of the net proceeds, or approximately HK\$341.9 million, will be used for the repayment of bank loans, including among others, the US\$22 million Post Development Corp. and Sovereign Bank mortgage loan agreement and certain short-term revolving credit facilities; and

- the remaining amount will be used to provide funding for working capital and other general corporate purposes.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED FOR THE HONG KONG OFFER SHARES**

As at the close of the application lists at 12:00 noon on Thursday, June 16, 2011, a total of 5,950 valid applications on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 20,778,700 Hong Kong Offer Shares had been received, representing approximately 0.5 times the total number of 42,327,600 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering (before any exercise of the Over-allotment Option).

Of the 5,950 valid applications on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 20,778,700 Hong Kong Offer Shares:

- a total of 5,937 valid applications for a total of 12,478,700 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$48.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 0.6 times the total number of 21,163,800 Hong Kong Offer Shares initially available for allocation in pool A; and
- a total of 13 valid applications for a total of 8,300,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$48.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 0.4 times the total number of 21,163,800 Hong Kong Offer Shares initially available for allocation in pool B.

Applications not completed or submitted in accordance with the instructions set out in the Application Forms or applications which did not include a Hong Kong address have been rejected.

Two multiple applications or suspected multiple applications have been identified and rejected. A total of 22 applications have been rejected due to dishonoured cheques. Two applications have been rejected due to being invalid applications. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 21,163,800 Hong Kong Offer Shares) has been identified.

The Offer Shares initially offered under the Hong Kong Public Offering were under-subscribed. The Joint Bookrunners have exercised their discretion to reallocate such unsubscribed Offer Shares under the Hong Kong Public Offering to the International Placing as described in the section entitled “Structure of the Global Offering — Hong Kong Public Offering — Reallocation” in the Prospectus. A total of 21,548,900 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Placing. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 20,778,700 Offer Shares, representing approximately 5% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph entitled “Basis of Allocation under the Hong Kong Public Offering” below.

#### **REALLOCATION BETWEEN THE HONG KONG PUBLIC OFFERING AND THE INTERNATIONAL PLACING AND INDICATIONS OF INTEREST RECEIVED FOR THE INTERNATIONAL PLACING SHARES**

The Offer Shares initially offered under the International Placing have been moderately over-subscribed. The Joint Bookrunners have exercised their discretion to reallocate the unsubscribed Offer Shares under the Hong Kong Public Offering to the International Placing as described in the section entitled “Structure of the Global Offering — Hong Kong Public Offering — Reallocation” in the Prospectus. A total of 21,548,900 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Placing. Taking into account the reallocation of unsubscribed Offer Shares under the Hong Kong Public Offering to the International Placing, the final number of Offer Shares allocated to the places under the International Placing is 402,497,300 Offer Shares, representing approximately 95% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares allocated to the places under the International Placing includes an over-allocation of 63,489,000 Offer Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price, or a combination of these means.

The Directors confirm that no Offer Shares have been allocated to applicants who are directors, existing shareholders and connected persons of the Company or their associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, and the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) have taken up any Offer Shares for its own benefit under the Global Offering.

The Directors further confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering. As such, the Directors confirm that there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately following the completion of the Global Offering.

#### **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, Prada Holding B.V. has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Joint Global Coordinators (on behalf of the International Underwriters) have the right, at any time from the Listing Date to July 15, 2011, being the last business day closest to the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require Prada Holding B.V. to sell up to an aggregate of 63,489,000 Sale Shares, representing approximately 15% of the initial Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Placing. There has been an over-allocation of 63,489,000 Shares in the International Placing and such

over-allocation is covered through the Stock Borrowing Agreement between Prada Holding B.V. and Goldman Sachs International. Such borrowed Shares will be covered by exercising the Over-allotment Option by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price, or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made by the Company on its website at [www.pradagroup.com](http://www.pradagroup.com) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). As at the date of this announcement, the Over-allotment Option has not been exercised.

## **BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the section entitled “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for</b>
<b>POOL A</b>			
100	1,800	100 Shares	100.00%
200	872	200 Shares	100.00%
300	352	300 Shares	100.00%
400	270	400 Shares	100.00%
500	378	500 Shares	100.00%
600	139	600 Shares	100.00%
700	68	700 Shares	100.00%
800	98	800 Shares	100.00%
900	42	900 Shares	100.00%
1,000	596	1,000 Shares	100.00%
1,500	141	1,500 Shares	100.00%
2,000	253	2,000 Shares	100.00%
2,500	129	2,500 Shares	100.00%
3,000	113	3,000 Shares	100.00%
3,500	30	3,500 Shares	100.00%

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for</b>
4,000	63	4,000 Shares	100.00%
4,500	21	4,500 Shares	100.00%
5,000	111	5,000 Shares	100.00%
6,000	46	6,000 Shares	100.00%
7,000	28	7,000 Shares	100.00%
8,000	35	8,000 Shares	100.00%
9,000	19	9,000 Shares	100.00%
10,000	178	10,000 Shares	100.00%
20,000	72	20,000 Shares	100.00%
30,000	29	30,000 Shares	100.00%
40,000	16	40,000 Shares	100.00%
50,000	15	50,000 Shares	100.00%
60,000	3	60,000 Shares	100.00%
70,000	1	70,000 Shares	100.00%
80,000	2	80,000 Shares	100.00%
90,000	2	90,000 Shares	100.00%
100,000	15	100,000 Shares	100.00%
	<u>5,937</u>		

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for</b>
<b>POOL B</b>			
200,000	5	200,000 Shares	100.00%
300,000	1	300,000 Shares	100.00%
400,000	2	400,000 Shares	100.00%
500,000	1	500,000 Shares	100.00%
800,000	1	800,000 Shares	100.00%
900,000	1	900,000 Shares	100.00%
1,000,000	1	1,000,000 Shares	100.00%
3,000,000	1	3,000,000 Shares	100.00%
	<u>13</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 20,778,700, representing approximately 5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares comprised in the International Placing is 402,497,300, representing approximately 95% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offering, the results of allocations (with the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS) of the Hong Kong Offer Shares will be available at the times and dates and in the manner specified below:

- results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted on the Company's website at **www.pradagroup.com** and the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** by no later than 9:00 a.m. on Thursday, June 23 2011;
- results of allocations for the Hong Kong Public Offering will be available from the Company's designated results of allocations website at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on Thursday, June 23, 2011 to 12:00 midnight on Wednesday, June 29, 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Company's designated allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, June 23, 2011 to Sunday, June 26, 2011; and

- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, June 23, 2011 to Saturday, June 25, 2011 at the following receiving bank branches and sub-branches:

#### **The Hongkong and Shanghai Banking Corporation Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Hong Kong Office	Level 3, 1 Queen's Road Central
	Chai Wan Branch	Shop No. 1-11, Block B, G/F, Walton Estate, Chai Wan
	Des Voeux Road Central Branch	China Insurance Group Building, 141 Des Voeux Road Central
	Hay Wah Building Branch	G/F, Hay Wah Building, 71-85 Hennessy Road, Wan Chai
<b>Kowloon</b>	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok
<b>New Territories</b>	Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Rd, Yuen Long

#### **Bank of China (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Aberdeen Branch	25 Wu Pak Street, Aberdeen

<b>Kowloon</b>	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
<b>New Territories</b>	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II

### **Industrial and Commercial Bank of China (Asia) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Queen's Road Central Branch	122-126 Queen's Road Central, Central
	North Point Branch	G/F, 436-438 King's Road, North Point
<b>Kowloon</b>	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui
	Wong Tai Sin Branch	Shop 128, Level One, Wong Tai Sin Plaza, 103 Ching Tak Street, Wong Tai Sin
<b>New Territories</b>	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City, Plaza II, 8 Yan King Road, Tseung Kwan O
	Tsuen Wan Castle Peak Road Branch	G/F., 423-427 Castle Peak Road, Tsuen Wan
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34-38 Tai Wing Lane, Tai Po

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
11203700	100	C3919178	100	D2085624	100	D6236961	500
31888786	800	C3942188	1000	D2107776	500	D6274839	200
32132431	100	C4084207	100	D2191807	100	D6287779	1000
32546915	100	C4140417	100	D2212170	200	D6303634	100
37915206	400	C4206922	1000	D2241812	100	D6441239	100
610669410	100	C4256709	100	D2251273	2500	D6590676	400
611037075	100	C4334424	200	D2258073	300	D6625186	100
A1847085	200	C4406468	100	D2287367	100	D6629157	100
A2139580	200	C4446753	100	D2287375	100	D6631860	100
A2339407	2000	C4559191	1000	D233988A	100	D6649638	2000
A3482882	100	C460779A	100	D2395348	400	D6652868	200
A3564714	8000	C4616985	100	D2406544	100	D6695230	200
A4194775	100	C4623612	100	D2410223	400	D6707247	200
A5435458	300	C4656081	100	D2417317	100	D6716068	200
A5695689	100	C4704663	100	D2425816	200	D6739475	200
A569822A	100	C4887288	300	D2441218	2000	D6743006	200
A5956873	200	C4887423	400	D2483425	200	D6748326	100
A6245792	100	C4897410	200	D2497671	200	D6762205	300
A646169A	100	C4900659	1000	D2500192	100	D6817107	1000
A6564782	1000	C4948538	200	D2519772	10000	D6931082	400
A6724992	200	C5055448	100	D2595525	200	D6987746	200
A6740955	500	C5074264	100	D2614023	400	D702481A	200
A6880382	100	C5083506	100	D2620651	2500	D7029242	100
A6947827	100	C5149515	100	D2677351	100	D7041544	1000
A7071283	200	C5164832	1000	D270751A	100	D7066865	100
A7168287	200	C5232803	100	D2736315	100	D751213A	200
A7172179	1000	C5243600	300	D2796059	100	D8016039	100
A7535549	300	C5315482	100	D2858143	100	D8047279	100
A7801141	100	C5331828	300	D2881005	400	D8167053	100
A7825490	200	C5387106	1500	D2937353	200	D8187984	100
A7986613	500	C5463813	100	D294368A	100	D8198366	100
A8086144	100	C5496576	100	D2962234	100	D8329657	100
A8114261	500	C5535660	100	D2994314	800	D8435090	2500
A825604A	100	C5553316	100	D3033717	100	D844426A	100
A8386652	500	C5581328	400	D303649A	100	D8452173	200
A8412459	100	C5635037	200	D3087469	100	D8525561	1000
A8715435	100	C5665564	300	D314201A	100	D8572772	300
A8965652	1000	C5813814	300	D3175139	200	E0481622	200
A9112629	200	C5818573	200	D3275206		E0551302	100
A9230729	100	C5839813	100	K9395466	100	E0911236	1000
A9530129	100	C5873906	200	D3303528	100	E1081962	700
A9585519	100	C5893729	1000	D3321194	100	E1232383	100
A9681194	100	C5906820	300	D3363652	100	E2053059	100
A9687214	100	C5928506	100	D3482694	1500	E2073688	300
A9709129	100	C6021873	200	D360613A	2000	E2526690	200
A9865422	4500	C6031240	200	D3691188	400	E2557901	200
B007008A	100	C6045764	100	D3724469	100	E2592944	100
B0247672	100	C6046892	200	D3762867	100	E2675149	100
B2161228	200	C6069973	200	D3763669	100	E268444A	1500
B2204830	1000	C6266043	500	D3819419	100	E2882209	1500
B2449582	600	C6284610	1000	D3907628	1000	E2946967	100
B353933A	100	C6317292	100	D3951864	200	E3246233	1000
B5939130	2000	C6327107	400	D3959768	500	E3277260	100
B6083647	100	C633118A	200	D409535A	100	E3312643	800
B6208954	20000	C6337951	700	D4136072	100	E3650026	200
B6937638	100	C6450405	400	D4152043	100	E3709136	1000
B7093689	100	C6490067	1000	D4157282	100	E3774280	200
B761894	100	C6501220	200	D4167172	100	E3853229	100
B8275802	400	C6618705	1000	D4201990	300	E3870255	300
B8389654	800	C6708984	100	D422124A	4000	E4065941	100
B8504240	500	C6735167	200	D443412A	200	E4166780	400
B8683250	200	D000404A	100	D4459025	1000	E430220A	100
B8794524	4000	D0095460	1000	D4545401	100	E4346312	100
B9004381	300	D0095622	100	D4558120	100	E4383838	100
B9109167	200	D0145190	200	D4629842	100	E4393361	100
B9434637	100	D0167402	900	D474949A	1000	E4542642	
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C2322526	400	D0625125	100	D4844581	100	E4806690	400
C2421125	1000	D0660834	400	D4852304	100	E4808421	1000
C2422725	200	D0680932	700	D4893876	100	E4891507	100
C2602170	100	D0691349	100	D5091226	600	E4906490	800
C2826613	500	D0694941	100	D5121257	100	E5122426	100
C2988214	100	D0819787	200	D5134448	100	E5243495	100
C3075603	100	D1051106	100	D5240302	200	E5290787	200
C3106495	2000	D1145879	100	D5409919	800	E5553028	200
C3206694	100	D115939A	20000	D5445737	200	E5621228	1000
C3217610	200	D1412524	100	D5462135	100	E5691811	100
C3236062	500	D1470389	100	D5477000	100	E5702848	100
C3283188	1000	D1502132	300	D5545227	200	E5707564	100
C3316465	100	D152411A	100	D5565090	100	E5959261	300
C3349630	300	D1555996	400	D5574782	200	E5981690	300
C3462747	100	D1826485	200	D5665664	100	E6192525	100
C3489394	100	D1906349	100	D5728984	700	E6215479	100
C3497672	100	D192519A	400	D5914893	100	E642437A	1000
C3603987	100	D1999266	300	D6007350	1000	E6478607	500
C3688117	100	D2012589	100	D6014578	100	E6629990	1000
C3787913	100	D2030927	200	D610626A	100	E6708548	100
C3862494	100	D204524A	100	D6221581	500	E6913982	100

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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E7055378	100	G0854262	500	G4590715	600	H0689078	100
E7111634	2000	G0858462	100	G4612077	200	H1522479	100
E7119155	100	G0948690	100	G4746820	1000	H1545711	100
E7167494	200	G1014292	400	G4778129	100	H154572A	200
E7226326	200	G1032843	100	G4838423	200	H3005749	300
E7303606	100	G1374280	100	G4886177	100	H3113959	400
E7378428	100	G1434666	500	G500657A	100	H3211357	100
E7401705	100	G1451331	100	G5055007	200	H3268456	300
E7404976	100	G1464689	100	G5055945	100	H4062169	500
E740836A	1000	G1481435	1000	G5192748	100	H428336A	100
E7431396	100	G1559272	3000	G5198002		H4424966	100
E7510555	100	G1654739	200	Z3202683	500	H4598956	300
E7624046	5000	G1723307	500	G5200503	100	H4625775	100
E7652961	100	G1728279	100	G5285452	200	H4747870	1500
E7671710	100	G1761829	1000	G5331616	100	HA0847734	100
E7757550	1000	G179378A	100	G5389673	1000	HA1002169	100
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E8062319	200	G184614A	1000	G546926A	100	K00441104	100
E8234454	1000	G1884149	700	G5474549	1000	K0081523	200
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E8306161	100	G1943536	1000	G5526042	200	K012527A	1000
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E8994653	100	G2485825	100	G6180751	100	K0601950	100
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E9172363	2000	G2549750	100	G6270564	200	K0674079	100
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E9289554	100	G255794A	100	G6325326	100	K0685429	100
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E9399007	100	G2655704	100	G6354768	500	K0755559	100
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E9458704	100	G2757922	100	G6379515	100	K0814229	200
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E9504625	500	G277746A	100	G638408A	100	K0902020	1500
E9512059	100	G2830212	1000	G6388913	100	K0977632	100
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E9628170	100	G289783A	200	G6472906	900	K1087681	2000
E9638478	200	G2954175	3000	G6477312	100	K1133659	100
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E9713909	100	G3051608	200	G6504042	200	K117018A	100
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E9739657	100	G3080713	100	G6628175	100	K1221663	500
E9768371	200	G3283541	1000	G6647129	300	K1246321	700
E9783087	300	G3302031	100	G6717143	700	K1346156	100
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G0044473	100	G3464341	200	G6937771	300	K1554840	100
G0059500	100	G3658170	400	G6987809	4500	K1564250	100
G0101892	100	G3670138	300	G699094A	100	K1621955	200
G0125872	100	G3700886	100	G7040775	100	K1639757	200
G0139636	100	G3771317	100	G7054431	200	K1655418	2500
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G0177279	200	G3868418	100	G7074068	500	K1736582	2000
G0428506	100	G3868574	100	G7123743	200	K1771450	100
G0455376	100	G3874302	800	G7138732	100	K1774913	500
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G0504172	700	G3980927	100	G7169778	100	K186503A	100
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G0537925	100	G4063464	100	G8054354	100	K1896032	200
G055854A	100	G4075632	4000	G8079691	1000	K1947915	1000
G0564213	300	G4113151	2000	G8082609	100	K1949926	300
G0583226	100	G4203339	100	G8085195	100	K1976230	100
G0616388	300	G4205161	1000	G8103134	100	K1985167	200
G0640181	100	G4270567	500	G8104688	100	K1987003	100
G0645051	100	G4308459	100	G8129826	400	K203123A	100
G0649871	100	G4434713	1500	G8133726	100	K2032961	300
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G0679347	800	G4499637	100	G8247683	200	K2097559	100

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
K2133938	100	K5618886	100	K8832439	200	R1045872	100
K223307A	200	K5662524	600	K8852065	100	R1220232	100
K2276267	200	K5703719	100	K8880646	100	R1248528	100
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K2469375	200	K5766869	200	K8993602	200	R179364A	1000
K2506815	100	K5783232	200	K9030131	100	R241295A	100
K2546949	100	K5831784	100	K9040854	1000	R2607823	100
K2612941	100	K5851491	200	K909914A	100	R3046345	100
K2614715	100	K5903424	100	K9111719	800	R3322210	300
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K2726394	100	K594130A	1000	K9193839	100	R5687968	100
K2824809	700	K5966310	500	K9213384	200	R5691736	1000
K2881640	100	K5967163	400	K9235833	300	R5979837	200
K2916738	200	K6010342	100	K9327584	100	R6276996	200
K294152A	100	K6050344	500	K9362916	100	R634570A	1000
K3040623	200	K6059880	100	K938622A	100	R6897567	100
K305201A	500	K6074057	400	K9426515	100	R6985881	100
K3150119	1000	K6077374	100	K9440623	100	R7070046	6000
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K3221202	600	K6146368	500	K9481087	200	R7160126	1000
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K3588394	100	K654374A	2000	K9900195	100	V0211648	200
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K3717208	100	K666637A	200	P0020242	100	V0238325	100
K3722120	400	K6678777	100	P003684A	200	V0287474	100
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K3887391	100	K6896367	100	P0368958	200	V0375535	100
K3920666	400	K6935273	100	P0420208	900	V0406880	300
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K3991954	200	K6996671	100	P0489313	100	V0418358	100
K404553A	100	K7031815	100	P0525506	100	V0461458	200
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K4226011	500	K7323476	100	P1011123	100	V0567981	200
K4303040	100	K7333633	200	P1348764	100	V0773565	200
K4365704	600	K7401248	200	P2053342	100	V0854514	100
K444194A	100	K7446101	1500	P2193187	1000	V0930636	100
K4499077	100	K7470193	100	P2276953	300	V0932604	1500
K4521803	200	K7523718	500	P235492A	100	V1152173	100
K4552709	500	K7546831	200	P2667537	700	V1332805	100
K4565150	200	K7556160	100	P2754111	100	V1466720	300
K4581113	200	K7608233	300	P2936813	200	XA3508037	1500
K4659767	200	K7712324	1000	P304813A	500	XA6734194	100
K4670892	100	K7779879	100	P3338170	100	Y0010667	100
K4671287	200	K778631A	100	P3338219	100	Y0023149	100
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K4895118	2000	K7957947	100	P5203175	100	Y0563453	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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329241590	30000	365300581	200	388652778	200	779013879	600
329272975	2000	366023398	400	388665929	1000	781034723	200
329361703	200	366036887	400	388701237	800	786018267	500
33038219	2000	366038784	200	388707218	10000	789016839	1000
340010933	500	366056703	100	388710782	500	789043544	200
346203201	200	366062057	300	388757825	8000	810595200	2000
346209661	300	366070225	2000	388817751	6000	987408M	2000
346237605	400	366137461	1000	388829277	100	A0098070	700
346321177	100	366186179	400	390032472	1500	A0216006	100
346322571	100	366187888	200	390036705	200	A2644471	2000
347304420	100	366230738	200	390074565	1000	A3129023	9000
347399164	500	367035573	1000	390103935	3000	A4484412	100
347432163	300	367036571	2000	390190163	2000	A489371	5000
348093287	1000	367063930	2000	390191617	30000	A5719693	1000
348116476	100	367100427	100	390246999	2000	A639371	400
348138025	20000	367157781	200	390272771	300	A702465A	2000
348170671	10000	368312930	100	390317675	100	A7086086	600
348181181	100	369082482	100	390348852	800	A7182433	100
348199597	100	370038705	100	391049921	600	A769664	100
348244252	10000	370112153	200	391071859	200	A820156	100
348282369	300	370171464	200	391137783	3000	A8438199	10000
348288333	3500	371077942	400	394030258	800	A8538339	100
348306606	2000	371099631	600	394156145	80000	A931502	5000
349079269	700	371160763	500	394189823	100	A9505396	100
349104406	400	371162009	30000	394196323	300	A9623941	100

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
A9625758	600	E2252892	100	G712782A	400	K0016128	10000
A9720920	200	E240370A	400	G7148908	500	K0039497	300
A9810393	600	E2876586	1000	G8031176	10000	K0061891	4000
A989560	200	E323714	4500	G8141265	5000	K0139580	1000
A9967810	200	E3355504	100	G816697	100	K0180416	2000
B0556209	300	E360427AZ	7000	G8210445	300	K0216003	100
B1410445	100	E3757718	200	H0136710	700	K0222895	100
B175502	1000	E3818776	100	H149761A	500	K0390429	500
B2618813	6000	E4294738	1000	H154656	100	K0423106	1500
B6763370	300	E437684A	4000	H3210849	100	K050274	500
B9068819	2000	E471183	100	H3612637	100	K051512	200
B937984	10000	E5206859	100	H448599A	4000	K087302	500
B961028	3000	E536594	3000	H4505346	800	K091469	300
BA649935	600	E541268	500	H4653795	200	K104890	200
C255655C	2000	E5464505	500	H475750	1500	K108392	100
C2559003	100	E557408	100	I124288LK	600	K1290215	200
C293372	2500	E568498A	2000	I124299LK	1000	K132756	100
C3413649	10000	E6245610	200	IS1074414	100	K177306	100
C378664A	200	E6264119	1000	IS1271925	200	K185577	4000
C411467A	100	E6372825	4000	IS1303681	2500	K1875647	20000
C4461469	200	E6435312	100	IS1446928	1000	K1908219	600
C4556508	2000	E6463820	600	IS1472296	100	K1973541	300
C4668969	1000	E6735758	5000	IS1620526	100	K2165805	1500
C4810447	100	E7203962	1000	IS1812659	6000	K2177161	100
C4817263	1000	E7353522	100	IS1858375	200	K2253399	100
C514483	100	E742600	200	IS1876306	200	K2397641	9000
C5318767	5000	E7588805	100	IS1968567	200	K2418509	100
C5323833	200	E7983100	700	IS2409171	2500	K249023	100
C541698A	100	E838022	800	IS2458840	100	K249679	1000
C563397	100	E8565566	1000	IS2468190	100	K2854708	200
C5652446	10000	E8698132	10000	IS2473609	400	K2887185	3500
C6043508	10000	E870007	500	IS2738332	700	K2891948	5000
C619361	100	E8797432	100	IS2790379	100	K291504	200
C6454389	300	E89335908	100	IS2832398	100	K297049A	100
C6560553	300	E8947574	100	IS2878681	100	K3067947	200
C671209	1500	E9020245	50000	IS3198642	10000	K324462	400
D0201627	2000	E904281	200	IS3282639	100	K342555	500
D0221040	5000	E923639	1000	IS3355777	100	K3568474	30000
D0295117	400	E9381477	100	IS3449181	100	K3591123	100
D030086	100	E9400293	1000	IS3456051	100	K3628574	100
D0301672	2500	E941448	500	IS3800475	100	K3835898	1000
D0518744	100	E9482397	500	IS3930402	2000	K389698	300
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D0595706	300	E9730293	30000	IS4410611	100	K419613	2000
D1139992	700	E9730307	30000	IS4425141	5000	K425312	100
D1220935	1500	G0096309	100	IS4463733	100	K4394836	1500
D152290	100	G0356815	30000	IS4932535	100	K441576	3000
D1987349	600	G0466688	6000	IS4958490	2500	K448256	200
D2268265	200	G0505667	1000	IS4977507	100	K4841840	100000
D2797209	2000	G0572496	100	IS5226795	100	K4891740	1000
D2822378	100	G1056645	2000	IS5304655	100	K504129	1000
D284585	100	G121106	500	IS5340754	1000	K5108357	10000
D3298338	100	G1494146	100	IS5359402	200	K513035	500
D3403662	1000	G1544763	100	IS5371999	1000	K523320	100
D351243	1000	G1567054	100	IS5501407	100	K5273951	4000
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D4151624	600	G1813748	1000	IS5840144	100	K5829631	700
D420742	2500	G2000287	2000	IS6092376	200	K6054269	300
D4425066	200	G2168439	5000	IS6120130	200	K6132693	20000
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D4441258	400	G249844	500	IS6214029	100	K6290078	200
D4523068	200	G2514612	700	IS6280813	300	K635260A	200
D4537328	1000	G2829796	800	IS6423768	1000	K6460534	200
D5231389	100	G287175A	1000	IS6498836	200	K6625983	200
D5521212	3000	G343760	1000	IS6593134	200	K6704514	200
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D5761558	10000	G3781517	100	IS6814514	100	K6889530	200
D585952	200	G389275	500	IS6957280	5000	K695354	100
D5964130	100	G397339	1000	IS7092913	300	K7084153	400
D6393242	100	G4147455	1000	IS7134514	2500	K7308752	100
D645752	100	G423304	300	IS7185672	300	K7388691	500
D6517820	3000	G468843A	2000	IS7290413	200	K7430493	100
D6640711	100	G4790633	300	IS7359265	2500	K7607997	100
D671067	800	G502785	1500	IS7624581	100	K7777795	100
D672907	300	G5050706	200	IS7889797	300	K7781997	400
D6802282	800	G5077272	1000	IS8108501	200	K790310	2000
D683667	400	G5325071	500	IS8158170	2500	K7968159	1000
D6880100	100	G534914	7000	IS8188457	100	K796966	500
D697895	500	G5403579	100	IS8240749	100	K806797A	700
D700995	100	G591011	500	IS8585739	400	K8110972	10000
D7065710	200	G604752	200	IS8801509	100	K818487	500
D845148	600	G6053164	800	IS8826552	100	K8369232	100
D853871	100	G637374	100	IS9084783	10000	K838348	100
D8577715	9000	G6496619	1000	IS9140159	100	K8497044	100
E0101102	400	G6889602	9000	IS9304619	200	K8700729	200
E2103226	600	G7004981	2000	IS9561104	100	K8877297	1000
E2132528	200	G703039	30000	IS9731554	600	K909184	2000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
K9232958	100	Z071589	100				
K9386114	100	Z074263	1000				
K9500596	100	Z084209	200				
K9506675	100	Z0873757	1000				
K960374	100	Z1096002	900				
K9860894	200	Z1681673	200				
L0072721	200	Z1692349	100				
M0130966	700	Z180453	100				
MYM588	2000	Z182282A	2500				
MYM810	2000	Z187174A	100				
MYM893	2000	Z2017483	400				
OS180068	3000	Z2045177	2000				
OS380006	800	Z2050227	100				
P0020315	200	Z2151066	900				
P0433199	200	Z2242282	100				
P065101	1000	Z242750	200				
P1389290	400	Z263910	200				
P213685	6000	Z2843669	800				
P231349	5000	Z2883903	8000				
P235086	400	Z2916542	100				
P2770222	9000	Z2949157	6000				
P298011	100	Z301788	100				
P3211340	200	Z3052940	100				
P4040035	100	Z3053521	5000				
P4946387	400	Z3062733	3000				
P6012470	100	Z306523	1500				
P6135343	3000	Z3219632	200				
P6224036	800	Z3220266	100				
P6888015	20000	Z3220819	700				
P7546932	100	Z3312675	2000				
P8409033	1500	Z347117A	100				
P8491147	600	Z3486649	200				
P8872299	300	Z3690386	1000				
P9200499	200	Z376353	100				
P937635	1500	Z3804497	1000				
PY0611	4000	Z4081499	300				
PY0670	1500	Z425876	300				
PY0679	2000	Z4399855	20000				
PY0888	2000	Z460285	200				
PY1107	20000	Z465044	200				
PY1229	100	Z4654642	7000				
PY1230	200	Z4711255	500				
PY1278	200	Z4836015	100				
PY1322	1000	Z503429A	400				
PY1334	3000	Z5058636	800				
PY1363	300	Z5231745	100				
PY1503	800	Z5343640	1000				
PY1504	400	Z542236	2500				
PY1512	1000	Z5563942	100				
R0220638	300	Z557124	100				
R1268596	2000	Z561842	500				
R134605	400	Z600839A	800				
R2255366	400	Z6173110	100000				
R2423803	600	Z6178740	300				
R276735	200	Z6490582	800				
R307338	1000	Z6661565	2500				
R3286052	200	Z672768A	100				
R330319	300	Z677794	2000				
R4125664	100	Z700270	400				
R4728156	300	Z7248491	500				
R5443538	500	Z7305983	100				
R6443604	1000	Z7503033	500				
R8509548	6000	Z8088854	1000				
R8734584	5000	Z832891A	100				
R8942187	1500	Z8391972	400				
TE8319401	30000	Z844684	700				
V004332	100	Z8466212	100				
V0123404	400	Z8496529	100				
V0154806	100	Z8575429	400				
V0203807	900	Z9263951	300				
V032063	100	Z9461028	200				
V0349992	500	Z9588052	100				
V0376701	1000						
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V1069586	400						
W04063354	300						
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Z0282031	300						
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Z0471659	500						
Z050370	100						
Z058474	600						
Z0628132	200						
Z0641198	100						
Z0668045	100						

## **DESPATCH/COLLECTION OF SHARE CERTIFICATE(S) AND REFUND MONIES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form and have indicated that they wish to collect their share certificate(s) and/or refund cheque(s) (where applicable) in person and have provided all information required by the Application Form and whose applications are wholly or partially successful may collect their share certificate(s) and/or refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, June 23, 2011. Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and whose applications are wholly or partially successful may collect their share certificate(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, June 23, 2011.

Share certificate(s) for Hong Kong Offer Shares allocated to applicants and/or refund cheque(s) (where applicable) to wholly or partially unsuccessful applicants using **WHITE** Application Forms or **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person within the time specified for collection will be despatched by ordinary post to those entitled at the addresses specified in their relevant Application Forms or **White Form eIPO** applications to the **White Form eIPO** Service Provider at their own risk on Thursday, June 23, 2011.

Applicants who have applied through the **White Form eIPO** service and paid their application monies through a single bank account will have e-Refund payment instructions (if any) despatched to the application payment account on Thursday, June 23, 2011. Applicants who apply through the **White Form eIPO** service and paid their application monies through multiple bank accounts will have refund cheque(s) (if any) despatched on Thursday, June 23, 2011 to the addresses specified on their **White Form eIPO** applications by ordinary post at their own risk.

Share certificate(s) for Hong Kong Offer Shares allocated to applicants using **YELLOW** Application Forms or giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed in the relevant Application Forms or **electronic application instructions** on Thursday, June 23, 2011, or on such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC could check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant on Thursday, June 23, 2011.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the result announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, June 23, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application or by giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS phone system and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on a **YELLOW** Application Form and have indicated that they wish to collect their refund cheque(s) (where applicable) and whose applications are wholly or partially unsuccessful in person may collect the refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, June 23, 2011.

Refund cheque(s) to wholly or partially unsuccessful applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person will be despatched by ordinary post to those entitled at the addresses specified in their relevant Application Forms at their own risk on Thursday, June 23, 2011.

Refund monies (if any) to applicants giving **electronic application instructions** to HKSCC via CCASS will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, June 23, 2011.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Thursday, June 23, 2011. Applicants applying as CCASS Investor Participants can check the amount of refund monies (if any) payable to them via the CCASS phone system or the CCASS Internet System on Thursday, June 23, 2011, or in the activity statement made available to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to their designated bank accounts.

Share certificate(s) will only become valid certificates of title at 8:00 a.m. on Friday, June 24, 2011 provided that (i) the Global Offering has become unconditional in all respects; (ii) the right of termination as described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised; and (iii) the Company has received the net proceeds of the Global Offering from the Joint Global Coordinators in order for the Offer Shares to be paid up in accordance with Italian law.

The Company will not issue any temporary documents of title and no receipt will be issued for application monies received.

## **PUBLIC FLOAT**

The Company confirms that immediately following completion of the Global Offering and before the exercise of the Over-allotment Option, the number of Shares in the hands of the public represents approximately 17.5% of the Company's total issued share capital which satisfies a lower percentage than the minimum percentage prescribed under Rule 8.08(1)(a) of the Listing Rules as accepted by the Hong Kong Stock Exchange upon exercising its discretion under Rule 8.08(1)(d) of the Listing Rules. The Company further confirms that it has complied with the requirements of Rules 8.08(2) and (3) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, June 24, 2011, dealings in the Shares on the Main Board of the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, June 24, 2011. The Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 1913.

By order of the Board of  
**PRADA S.p.A.**  
**Carlo Mazzi**  
*Deputy Chairman*

Hong Kong, June 23, 2011

*As of the date of this announcement, the Company's executive Directors are Ms. Miuccia PRADA BIANCHI, Mr. Patrizio BERTELLI, Mr. Carlo MAZZI and Mr. Donatello GALLI, the Company's non-executive Directors are Mr. Marco SALOMONI and Mr. Gaetano MICCICHÈ and the Company's independent non-executive Directors are Mr. Gian Franco Oliviero MATTEI, Mr. Giancarlo FORESTIERI and Mr. Sing Cheong LIU.*