## **HKEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PRADA S.p.A.
Date Submitted	6 April 2018

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

1) Stock code : <u>1913</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	2,558,824,000	€0.1	€255,882,400						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	2,558,824,000	€0.1	€255,882,400						
(2) Stock code : <u>N/A</u> Descrip	otion :								
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital						
	No. of ordinary shares	(State currency)	capital						
Balance at close of preceding month	No. of ordinary shares	(State currency)	capital						

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preced	ing month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

€255,882,400

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,558,824,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,558,824,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes d	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	lovement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(11010-1)						
2.						
<u>∠.</u>						
shares						
(Note 1)						
<u>3.</u>						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordinal	ry shares)		
			(Preferenc			
				her class)		
Total funds raised d	uring the mor	oth from exerci				
of options (State cur						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
						<u> </u>
Cube estintion price						
(if applicable)	( / /	)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)				
				<u> </u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	. (Ordina	ary shares)		-
			(Preferen	ce shares)		-
			(U	ther class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outotariaing	month	monur	monur		month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)3.	(//)					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	<u> </u>	otal C. (Ordina	iry shares)		-
			(Preteren (O	ce shares) ther class)		-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued Sha	ire Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	11	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N/A</u>	
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N/A</u>	
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N/A</u>	
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(		)	N/A	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	NI/A	
								<u>N/A</u>	
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / /	_		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)	<u>N/A</u>	
		_	Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
				rdinary sha erence sha (Other cl	ires	)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	ts in Issue	ed Share

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Submitted by:	YUEN Ying Kwai
Title:	Joint Company Secretary
(Director,	Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.