

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
	RADA S.p.A. December 2014		
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code : 1913	Description :	Ordinary	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth2,558,824,000	€0.1	€255,882,400
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,558,824,000	€0.1	€255,882,400
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

30 / 11 / 2014

2. Preference Shares	· ,·		
Stock code: N/A Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State		€ 255,882,400

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,558,824,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,558,824,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares Movement during the month approval date No. of new shares of of issuer which may (dd/mm/yyyy) and issuer issued during be issued pursuant class of shares the month thereto as at close issuable Granted Exercised Cancelled Lapsed pursuant thereto of the month (*Note 1*) shares (Note 1) 3. shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<i>i</i> .					
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
				$\overline{}$	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares) Other class)		

Noss and description		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month	thereto	monun
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		$\overline{}$				
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	_					
	<u>—</u>	\				
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			·			
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					`	
	(/ /)					
	, , ,		Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(1	Other class)		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan under Snare Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements in Iss	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
l\	Rights issue		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	: -			_		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
								-
		Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
								-
		Class of shares redeemed (Note 1)	. -			_		
7.	Redemption of shares	Redemption date (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				\	\			-
		Class of shares issuable (Note 1)	; -			-		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		

	FOI Maili Board	and GEW list	a issueis
			No. of new
			shares of
		No. of new	issuer which
		shares of	may be
		issuer issued	issued
		during the	pursuant
		month	thereto as at
		pursuant	close of the
Type of Issue		thereto	month
9. Capital			
reorganisation	Class of shares issuable		
	(Note 1)		
	Issue and allotment (/ /)		
	date: (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Class of shares issuable		
	(Note 1)		
	(Note 1)		
10. Other (Please specify) At price: State	Issue and allotment (/ /)		
(Please specify) At price : currency	date : (dd/mm/yyyy)		
	date : (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)		
	(dd/mm/yyyy)	\ <u> </u>	-
	Total E. (Ordinary share	es)	
	(Preference share	es)	
	(Other class	s)	
	(
Total ingrassa / (dagrassa) in ordinary shares during the	a month (i.e. Total of A to E).	1) NG	

Total increase / (decrease) in ordinary shares during the month (i.e. 7	Total of A to E): (1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e.	. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the mont	h (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II ab	ove ("Movements in Issued Sh	are Capital").)

Remarks (if any):
NIL
Submitted by: YUEN Ying Kwai
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
(=, =, = = = = = = = = = = = =

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.