

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 / 07 / 2014 |
|------------------------------------|----------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | PRADA S.p.A. |
|----------------|---------------|
| Date Submitted | 5 August 2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1913</u> | Description : | Ordinar | y Shares |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding more | nth 2,558,824,000 | €0.1 | €255,882,400 |
| Increase/(decrease) | Nil | _ | Nil |
| Balance at close of the month | 2,558,824,000 | €0.1 | €255,882,400 |
| (2) Stock code : <u>N/A</u> | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding more | nth | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|------------------------|------------|-----------------------------|----------------------------------|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | receding n | onth | | |
| Increase/(decrease) | | | | |
| Balance at close of th | e month | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | | |
|-------------------------|-----------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | eceding m | onth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of the | e month | | | |

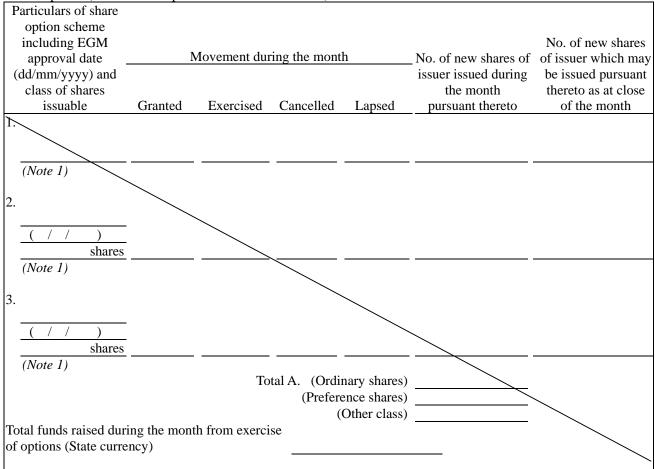
Total authorised share capital at the end of the month (*State currency*) : €255,882,400

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,558,824,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 2,558,824,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)



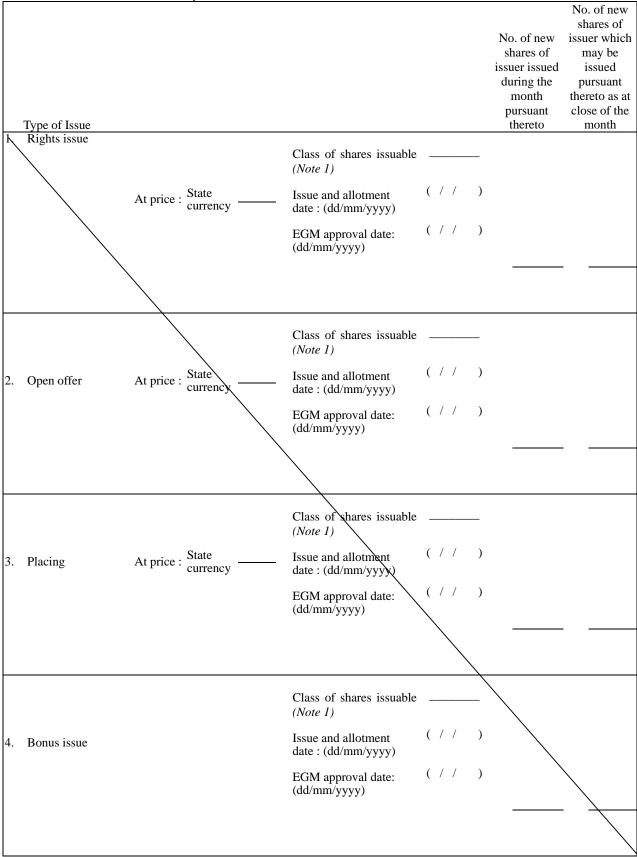
| Description of warrants (Date of expiry - dd/mm/yyyy) | | o be Listed Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------|--|----------------------------------|---|---|--|
| <u>\.</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| <u>`</u> | \backslash | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | <u></u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | \backslash | ×. | | |
| (if applicable) | (/ / |) | | \backslash | | |
| <u>4.</u> | | / | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| `````````````````````````````````````` | | | | | \backslash | |
| Class of shares | | | | | | |
| Subserintien miss | | | | | | |
| EGM approval date (if applicable) | |) | | | | |
| | | Total | (Prefere | ence shares) | | |

| Convertibles (i.e. Convertible in | to Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\</u> | | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | + | | | | | |
| | _ \ | | | | | |
| Stock code (if listed) | | · · | | | | |
| Class of shares issuable (Note 1) | | <u></u> | | | | |
| Subscription price EGM approval date (if applicable) | | \neq | | | | |
| (dd/mm/yyyy) | _ (/ /) | — 🔪 | | | | |
| | _ | \backslash | ` | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | \backslash | , | | |
| EGM approval date (if applicable) | | | | \backslash | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | _ | | | \backslash | | |
| Stark and (if listed) | | <u> </u> | | | <u> </u> | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date (if applicable) | | | | | \backslash | |
| (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) ence shares) Other class) | | |
| | | | , | · | | |

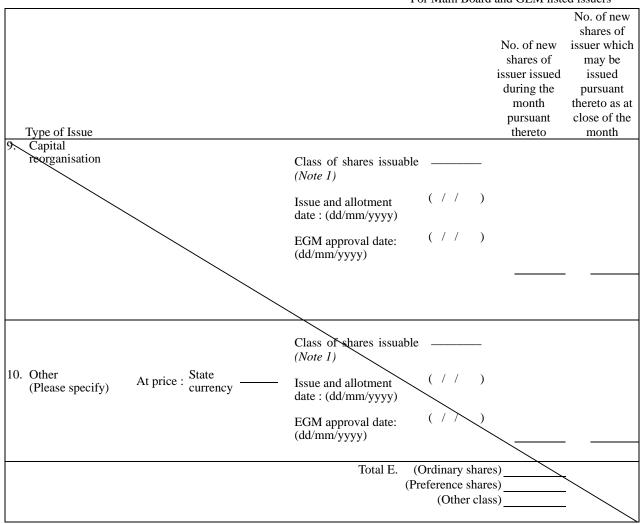
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| * | | |
| | | |
| shares (Note 1) | | |
| 2 | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital



| | | | Fo | r Maiı | n Board | and GEM liste | ed issuers |
|----|------------------------------|---------------------------|--|--------|---------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | \backslash | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price | e: State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | \mathbf{i} | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | Ň | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue At price | e : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| L | | | | | | | |



| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

Remarks (if any):

| NIL |
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| |
| Submitted by: <u>YUEN Ying Kwai</u> |
| Title: Joint Company Secretary |
| (Director, Secretary or other duly authorised officer) |
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Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.